

THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

Sears Logistics Services, Inc.

v.

Phoenix Warehouse

Case No. 2:14 CV-999
Judge: Watson
Corporate Disclosure Statement

Pursuant to the Corporate Disclosure Statement provisions in Local Civil Rule 7.1.1: Any non-governmental corporate party to a proceeding must file a Corporate Affiliations/Financial Interest statement identifying all of its parent, subsidiary and other affiliate corporations and listing any publicly held company that "controls, is controlled by, or is under common control with a publicly controlled corporation." A party must file the statement upon filing a complaint, answer, motion, response or other pleadings in this Court, whichever occurs first. The obligation to disclose any changes will be continuing throughout the pendency of this case.

In Compliance with those provisions, this Corporate Disclosure Statement is filed on behalf of:

Sears Logistics Services, Inc.

1. Is said party a parent, subsidiary or other affiliate of a publicly owned corporations?

☒ YES ☐ NO

If the answer is YES, list below the identity of the parent, subsidiary or other affiliate corporation and the relationship between it and the named party:

Sears Logistics Services, Inc. is a wholly-owned subsidiary of Innovel Solutions, Inc.

2. Is there a publicly owned corporation, not a party to the case, that has a financial interest in the outcome?

☒ YES ☐ NO

If the answer is YES, list the identity of such corporation and the nature of the financial interest.

Innovel Solutions, Inc. is a wholly-owned subsidiary of Sears, Roebuck and Co.

Sears, Roebuck and Co. is a wholly-owned subsidiary of Sears Holdings Corporation.

/s/ Gregory P. Mathews
Signature of Counsel

August 26, 2014
Date

"Certificate of Service"

**COUNSEL ARE REMINDED OF THEIR CONTINUING OBLIGATION
TO UPDATE AND SUPPLEMENT THIS STATEMENT**